### Office of the Attorney General

Human Resources Indiana Government Center South, 5<sup>th</sup> floor 302 W. Washington Street Indianapolis, IN 46204 jobs@atg.state.in.us 317-232-7979 (fax)



# JOB POSTING

Interested candidates should send their resume via regular mail, email (as a Word document) or facsimile to the address or phone number shown above. The Office of the Attorney General is an Equal Opportunity Employer.

## JOB DESCRIPTION HOLDER REPRESENTATIVE

**JOB DESCRIPTION:** This position is responsible for receiving and uploading annual reports of unclaimed property. The responsibilities listed below details the duties.

#### **RESPONSIBILITIES:**

- Set up annual Holder Reports in Unclaimed Property database.
- Data entry (manual and Diskette) of owner records from Annual Holder Reports
- Set up receipts for funds received from Annual Holder Reports
- Prepare checks delivered to Unclaimed Property for deposit in appropriate account and deliver deposits to the Treasurer's Office.
- Assist with securities delivered with Annual Holder Reports (stocks and mutual funds).
- Balanced Holder reports in database (report record equals receipt record equals total owner records).
- Assist Holder with change of information (name, address, contact person or phone number).
- Contact Holders about reports that are submitted incorrectly or that do not balance.
- Educate Holders with reporting procedures and requirements.
- Instruct Holders with using the Holder Reporting System (HRS).
- Other duties as assigned.

### **QUALIFICATIONS:**

- College or Associates degree required.
- Prior professional work experience and recommendations required.
- Possess a sense of urgency; proven ability to work under pressure and meet deadlines

- Proven team-working skills.
- Ability to be proactive and take initiative.
- Ability to assess and analyze issues.
- Excellent organizational skills.
- Ability to prioritize and work flexibly as new projects or issues develops.
- Proven strong verbal and written communication skills.
- Proven strong customer service skills.
- Fluency in MS Word, Outlook programs; experience using database software and
- MS Excel preferred.